Sector - Tyres Report Date: 21 Feb 2017

Tirupati Tyres Ltd.

Tirupati Tyres Ltd. BSE Code: 539040 Market Data as on Date: 20 Feb 2017								
Current Price (₹)	12.15 Market Cap (₹ Crores)	4.18 Book Value (₹)	6.52					
52 Week High (₹)	50.00 Shares Outstanding	34,43,500 P/B Ratio	1.86					
52 Week Low (₹)	11.01 Beta - Sensex	0.45 Earnings Per Share (₹)	0.14					
Face Value per Share (₹)	10.00 Dividend Yield (%)	- P/E Ratio	86.79					

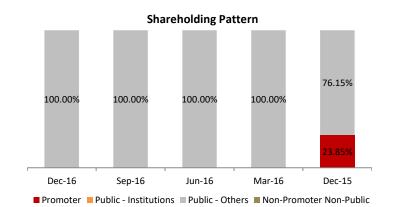
Company Info:

Tirupati Tyres Limited manufactures, buys, sells, and trades in tyres and tubes primarily in India. It is also involved in the wholesale and retail importing and accounting of various tyres and allied products. The company provides its products for cycles, bicycles, tricycles, moped, scooters, motorcycles, auto rickshaws, tractors, trucks, buses, cars, and other self-moving vehicles. Tirupati Tyres Limited was founded in 1988 and is based in Mumbai, India.

Peer Comparison

	Tirupati Tyres	MRF Ltd	MM Rubber
Sales	2.03	3,533.14	5.13
PAT	0.02	288.08	0.03
Equity	3.44	4.24	1.00
EPS	-	679.26	0.05
OPM %	0.94	18.12	4.37
NPM %	0.99	8.15	0.53

^{*} Peers are grouped according to sector and market cap



Quarterly Review - Dec 16:

The Company has recorded revenues of ₹ 2.03 Crores during the current quarter as against ₹ 2.3 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to 0.99% in Dec quarter this year as compared to 2.17% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 0.02 Crores.

Quarterly Results:

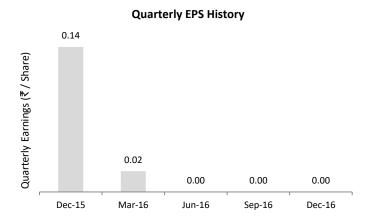
Income Statement											
	Figures in ₹ Crores										
	Dec-16	% of (1)	Dec-15	% of (1)	Sep-16	% of (1)	Jun-16	% of (1)			
Revenue	2.03		2.30		2.02		1.06				
Total Income	2.03		2.30		2.02		1.06				
Expenditure	(2.01)	-99.01%	(2.25)	-97.83%	(2.00)	-99.01%	(1.05)	-99.06%			
Interest	-	-	-	-	-	-	-	-			
PBDT	0.02	0.99%	0.05	2.17%	0.02	0.99%	0.01	0.94%			
PBIDT	0.02	0.99%	0.05	2.17%	0.02	0.99%	0.01	0.94%			
Depreciation	-	-	-	-	-	-	-	-			
PBT	0.02	0.99%	0.05	2.17%	0.02	0.99%	0.01	0.94%			
Tax	-	-	-	-	-	-	-	-			
Net Profit	0.02	0.99%	0.05	2.17%	0.02	0.99%	0.01	0.94%			





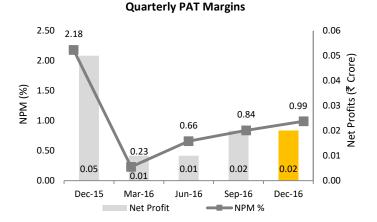
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Quarter on Quarter Changes:





Quarterly Income Growth 2.65 2.30 2.02 2.03 1.06 Dec-15 Mar-16 Jun-16 Sep-16 Dec-16



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RESEARCH ANALYST: WAHEED SHAIKH

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